

Measure the client and talent experience. Build online reputation. Differentiate on service quality.



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# Who is ClearlyRated?

Headquartered in Portland, Oregon, ClearlyRated is a team of men and women who believe it's good business for professional service providers to place the client and talent experience at the heart of their growth strategy.

To that end, we're on a mission to help staffing firms credibly differentiate themselves based on the service they provide.

#### What is ClearlyRated®?

The ClearlyRated client experience program blends a short client or talent satisfaction survey with an online profile highlighting star ratings and testimonials earned by the firm. Imagine if JD Power & Associates had a love child with Glassdoor.com, and you see where we're going.

### What is "Best of Staffing®"?

Participating firms are eligible to earn ClearlyRated's annual "Best of Staffing" award for service excellence. Winners are publicly acknowledged for their service accomplishments and are listed on ClearlyRated.com.

**INDUSTRY PARTNERS** 







# The Net Promoter® Methodology

ClearlyRated client and talent surveys use the Net Promoter Score (NPS®) methodology. NPS is a simple metric, based on the question "How likely are you to recommend our company to a friend or colleague?" It's a 0–10 scale with ten being extremely likely to recommend and zero being not at all likely.

#### Responses to this question are divided into three categories:



**DETRACTORS**Give a rating of 0-6



**PASSIVES**Give a rating of 7-8



**PROMOTERS**Give a rating of 9-10

How likely are you to recommend our company to a friend or colleague?



NPS is calculated by subtracting the percentage of detractors from the percentage of promoters:

16 / 20 PROMOTERS = 80%

2 / 20 DETRACTORS = 10%





= 70% NPS ( 80% - 10% )



# **What Our Clients Say**

"I speak on behalf of my entire company when I say that we truly love partnering with ClearlyRated. It honestly is one of our most beneficial partnerships. Our bi-annual survey campaign helps keep us in check on what we need to continue doing and where we can improve and it benefits all teams in our office. AND THE BEST PART, it's SO easy!! I think a big part of this is our Account Manager, Ryen, and her incredible level of service. Seriously, she makes it incredibly easy on me which is so appreciated."



#### **ASHLEY BRICKMAN**

Engagement Manager | IDR, Inc.

"ClearlyRated is the only game in town who has structured a program that allows customers and employees to weigh in on how they experience the services provided by a staffing agency. The process drives ongoing improvements in service performance, and keeps the entire staff accountable to deliver in accordance to a company's service promises."



**JEANNE KNUTZEN** 

CEO | PACE Staffing

"The experience is excellent but the tools and metrics provided that will be used to help us grow and improve are invaluable. We love being able to promote our ratings internally and externally and see the value it brings our employees and organization. We have had the most amazing support from our Account Manager and the entire ClearlyRated team."



#### **ION KEIL**

Director of Corporate Operations | The Salem Group



#### **How It Works**



#### Measure client and talent satisfaction with Net Promoter® Score

NPS is a single metric that allows staffing firms to measure and grow client and talent satisfaction and service quality across their firm.



#### Celebrate service wins and tackle client and talent issues

Shout out notifications allow clients and talent to recognize members of your team that have gone above and beyond the call of duty, while issue tracking helps you address client and talent concerns before they create churn.



#### Build online reputation with ratings and testimonials

NPS scores are validated and translated into 5-star client and talent ratings, which populate real-time on your firm's ClearlyRated.com profile (along with testimonials from clients and candidates who love you).



#### Win a 3rd-party award for client and talent satisfaction

Qualifying staffing firms receive an accredited industry award, based exclusively on ratings provided by your clients and candidates, to help you demonstrate your commitment to client and talent satisfaction and differentiate from the competition.



### Grow your business on a foundation of service excellence

Surveying your clients and talent is not a new idea. But investing in an industry-validated survey program designed specifically to help your firm foster a culture of service excellence and leverage client and talent feedback for growth — that's the promise of ClearlyRated.



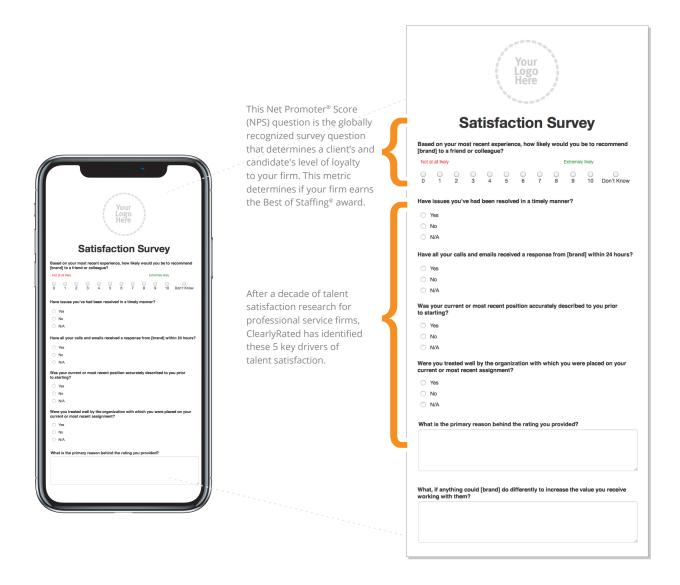
# **8-Question Client Survey**

This is a preview of the survey that your clients will receive. On average, staffing firms that survey clients and candidates through ClearlyRated see a 32% response rate.



# 7-Question Talent Survey

This is a preview of the survey that your talent will receive. On average, staffing firms that survey clients and candidates through ClearlyRated see a 32% response rate.





#### **Initial Email Invitation Sent to Clients and Candidates**

Dear [fname],

Your opinion is important to us. Please help us improve by completing a quick, [question\_count] question survey on your recent experiences with our firm.

Based on your most recent experience, how likely are you to recommend [Brand] to a friend or colleague?

0 1 2 3 4 5 6 7 8 9 10 Don't Know

(0 - Not at all likely and 10 - Extremely likely)

(Please note: clicking selection above will direct you to the rest of the survey)

For your time, you will be entered into a drawing for a [x]\* debit card upon submitting the survey. If you are unable to accept a corporate gift, [brand] will make a charitable contribution in your honor. Arrangement for either a donation or delivery of your prize will be made once the winner has been selected and notified. By taking time to share a few thoughts with us on your experience, you are helping us discover ways to improve the service we provide you.

Thank you in advance for your time.

Sincerely,

[email\_signature\_name]

[email\_signature\_title]

This survey was sent to you by ClearlyRated on behalf of [Brand]. If you have any questions or problems with the survey, please contact ClearlyRated at 800-921-2640, or by email at survey@clearlyrated.com

Please read our Privacy Policy and Official Drawing Rules. To unsubscribe from all future surveys conducted by ClearlyRated, please click here: [unsubscribe]

Incentives are optional and managed by your company. We suggest adding one if possible, it does increase response rate. The incentive can be anything from a VISA gift card, to a donation to a charity, we've even seen clients give away an iPad.

Typically a VISA gift card is between \$100-\$300 and donations are between \$150-\$500.



# Who to Survey

Surveying your clients and talent with ClearlyRated grants your firm eligibility to win the annual Best of Staffing® award for service excellence. Each participating staffing firm must pass the eligibility standards before they can move forward to earn the award.

#### **Preparing Your Contact List**

To be eligible for the award, each participating agency must provide ClearlyRated a list of **100% of their clients** who were billed for services and/or **100% of talent** who were placed on assignment, at least once, during a three month (minimum) to twelve month (maximum) consecutive period. The consecutive period must fall within the trailing twelve months from the survey launch date.

**EXAMPLE:** You request a list from your accounts receivable department of clients who were billed in June, July and August. These are three consecutive months, so your list meets the requirement.



You must choose billed clients from 3 consecutive months.

#### **Response Rate Requirements**

Participating staffing firms must receive at least a 20% response rate AND at least 15 responses, or a minimum of 250 responses.

**EXAMPLE 1:** You provide a list of 35 clients. 17 of those clients complete the survey, that's a 49% response rate. You meet the award eligibility requirement of at least a 20% response rate and at least 15 total responses.

**EXAMPLE 2:** You provide a list of 172 clients. 31 of those clients complete the survey, that's an 18% response rate. This firm does NOT meet the response rate requirements of at least a 20% response rate, despite having received 15+ responses.

**EXAMPLE 3:** You provide a list of 1500 clients. 280 clients complete the survey, that's a 19% response rate. This firm meets the award eligibility requirements because they have at least 250 responses despite not having a 20% response rate.

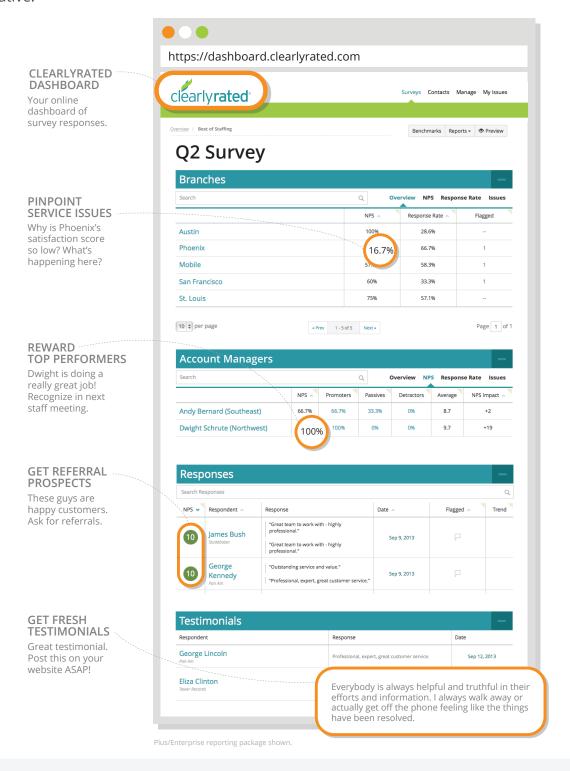


You must have at least 15 responses and a 20% response rate.



# **How to Use Survey Results to Improve ROI**

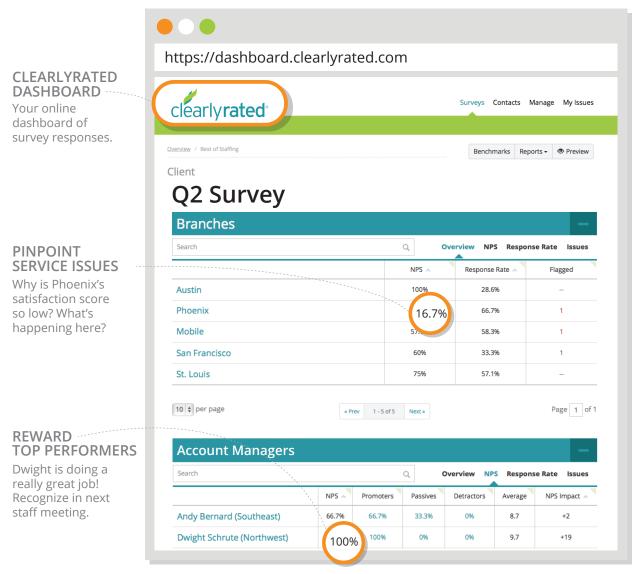
The ClearlyRated client and talent experience program is powered by a survey platform and reporting dashboard designed to help staffing firms maximize the ROI of their survey initiative.





# **How to Use Responses in Your Business**

The ClearlyRated client and talent experience program is powered by a survey platform and reporting dashboard designed to help staffing firms maximize the ROI of their survey initiative.

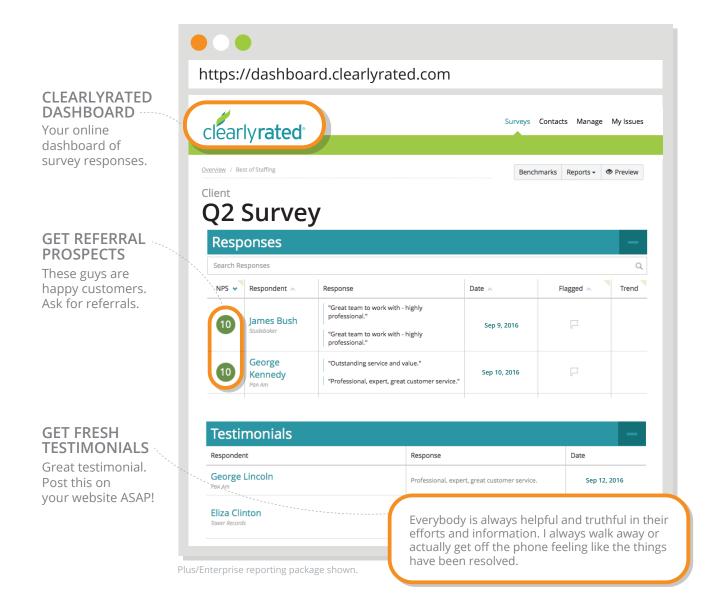


Plus/Enterprise reporting package shown.



# How to Use Feedback in Your Marketing

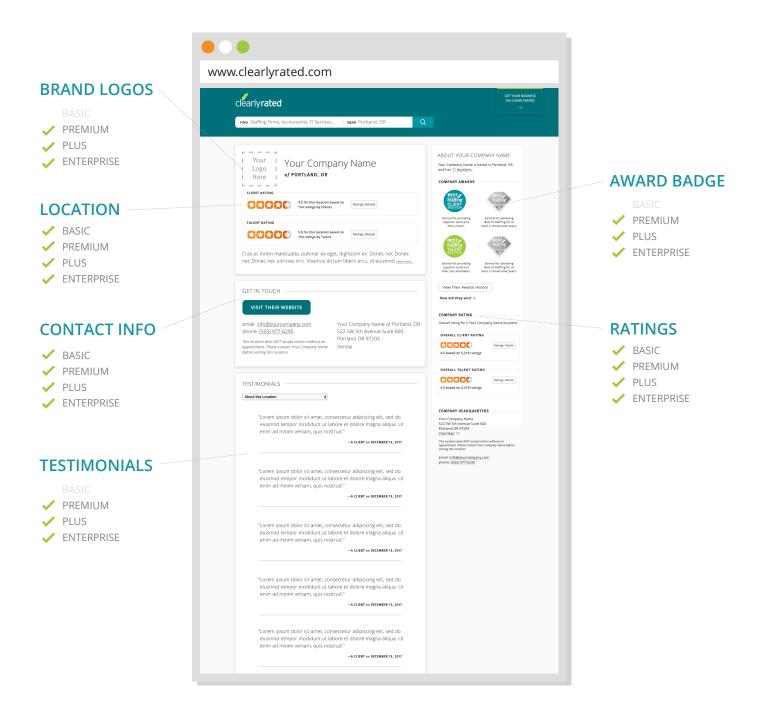
Your online reporting dashboard provides much more than diagnostic information; you'll also glean valuable testimonials and recognize potential business development opportunities when you review candid and timely responses.





# Star Ratings and Testimonials on ClearlyRated.com

When you survey clients and talent with ClearlyRated, your firm earns star ratings and testimonials on ClearlyRated.com — making it easier to credibly prove your service quality to prospective clients and job seekers. The features on your firm's profile page will depend on the number of locations you have, along with your survey package.





# **ClearlyRated Pricing**

When you survey clients and talent with ClearlyRated, your firm earns star ratings and testimonials on ClearlyRated.com — making it easier to credibly prove your service quality to prospective buyers. Pricing for your ClearlyRated survey program will depend on the audience you choose to survey (clients, talent, or both), the number of physical locations your company has, as well as survey frequency and package level.

- Who would you like to survey? Clients Talent Both
- 2 How many physical locations does your firm have?

STANDARD OUESTIONS

**3** Survey Package Options & Pricing

	"	STANDARD QUESTIONS	COSTOMIZED QUESTIONS
Annual Survey	1x/year		
Semi-Annual Survey			
Quarterly Survey	4x/year		
Transactional Survey			



CUSTOMIZED OUESTIONS

# **ClearlyRated Survey Package Features**

When you survey clients and talent with ClearlyRated, your firm earns star ratings and testimonials on ClearlyRated.com — making it easier to credibly prove your service quality to prospective buyers. Pricing for your ClearlyRated survey program will depend on the audience you choose to survey (clients, talent, or both), the number of physical locations your comany has, as well as survey frequency and package level.

	Basic	Premium	Plus	Enterprise
NPS® Drivers satisfaction survey (up to 8 questions)	<b>√</b>	<b>√</b>	<b>✓</b>	<b>✓</b>
Number of brands able to survey	1	2*	2*	2*
Real-time access to survey results	Anonymous Responses	Full Access	Full Access	Full Access
Star ratings on ClearlyRated.com	<b>√</b>	<b>√</b>	<b>✓</b>	<b>✓</b>
Access to ClearlyRated Marketing Toolkit  • Social media tools  • Best of Staffing press release template (winners only)	V	<b>√</b>	<b>√</b>	<b>✓</b>
Get fresh testimonials		<b>✓</b>	<b>✓</b>	<b>✓</b>
Real-time email alerts		<b>√</b>	<b>✓</b>	<b>✓</b>
Get internal employee shout-outs		<b>√</b>	<b>√</b>	<b>✓</b>
Best of Staffing award logo (winners only)		<b>√</b>	<b>√</b>	<b>✓</b>
Issue resolution tracking			<b>√</b>	<b>✓</b>
Get NPS by Account Manager, Industry, Practice Area, or Client Company			<b>✓</b>	<b>✓</b>
Additional survey questions (up to 10 total)				<b>✓</b>
API access				<b>✓</b>

<sup>\*</sup> Additional brands available at incremental cost.



